

Code	CHPG05MBS19CE
Company name	
Date	01/20/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.CHPG05MBS19CE
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 3.5 months
- Expiration date: May 04, 2020
- Conversion ratio: 3:1

- Exercise price (exercise index): 22,100 VND

- Value of collateral: 6,000,000,000 VND

2. Information on the offering:

- Start date of offering: January 17, 2020

- End date of distribution: January 17, 2020

- Time of subscription: January 17, 2020

- Payment date for warrant purchase: January 17, 2020

- End date of warrant transfer: January 17, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,570		2,808,230	2,808,230	93	93		
- Local investors			2,808,230	2,808,230	93	93		46.8%
- Foreign investors			-	-	-	-	-	-
2. Institutional investors, of which:			500,000	500,000	1	1		
- Local investors			500,000	500,000	1	1		

- Foreign investors			-	-	-	-	-	8.33%
Total		6,000,000	3,308,230	3,308,230	94	94	2,691,770	55.13%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 3,308,230 warrants, accounting for 55.13% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 5,193,921,100 VND
3. Total expenses: 0 VND
 - Underwriting fee: 0 VND
 - Distribution fee: 0 VND
4. Net proceeds: 5,193,921,100 VND.